

MAYER | BROWN

# GLOBAL CORPORATE TRUST & AGENCY

Practice Overview





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“

*They are excellent in every respect: quick response times, broad knowledge of international bond markets, carefully considered advice.*

Chambers Asia Pacific

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“

*Jon is praised as ‘a very good technician and very in line with the marketplace’.*

Chambers USA

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## WHO WE ARE

### EXTENSIVE INDUSTRY EXPERIENCE

We regularly advise market-leading corporate trust and agency providers in their various roles on banking, structured finance and capital markets transactions, including note trustee, security trustee, cash manager, calculation agent and custodian roles. We have experience and expertise in providing advice on issue and post-issue matters, including potential and actual defaults, enforcement actions, liquidations, refinancings and restructurings, the interpretation of deal documents and acting on all forms of contentious process.

### EVEN COVERAGE ACROSS EUROPE, ASIA AND AMERICAS

Following the successes of our corporate trust and agency practices in the Americas and Asia Pacific and the impressive work undertaken for trust and agency service providers by our insolvency, restructuring, litigation and dispute resolution teams in London, Mayer Brown has expanded its capital markets offering with the establishment of a dedicated corporate trust and agency practice in London. The UK, Americas and Asia Pacific practices work together as a global corporate trust and agency team. Combining detailed market knowledge of the world's major financial markets with practical experience in the UK, Americas and Asia, our global corporate trust and agency team will provide an integrated approach to legal services to support your business.

### CROSS-DISCIPLINARY APPROACH

To provide the highest quality client service, we will continue to use our integrated network of highly skilled lawyers in related practice areas, such as our restructuring, litigation and dispute resolution groups to form multi-disciplinary teams customised for your requirements. We will supplement our core global corporate trust and agency team with lawyers from other practices as matters dictate. Given the diversity of our corporate trust and agency practice, each of our insolvency, restructuring, tax, regulatory, litigation and dispute resolution teams has professionals with experience in advising corporate trust and agency providers - and these professionals complement the core team of advisers.

Our lawyers are noted for their commercial, approachable style and for applying first-class deal management and negotiation skills to ensure that even the most complex corporate trust and agency representations are executed in a constructive, practical and timely manner. We recognise that our service 'style' and negotiation strategies reflect on you, and we strive to align our approach with your preferences to benefit your business.

“

*Gary is well liked; an engaged and trusted adviser.*

A corporate trustee client

“

*Gary adds 'specialist trustee experience'.*

Legal 500 UK

## SELECTION OF RECENT DEALS AND REPRESENTATIONS



### BNP PARIBAS TRUST SERVICES (HONG KONG) LIMITED

Advising BNP Paribas Trust Services (Hong Kong) Limited as trustee in connection with the issuance of CNY2,750,000,000 4.70% Bonds due 2017 by China Electronics Corporation Holdings Company Limited. In addition to customary transaction documentation, the issuance of the new bonds involved negotiation of a Keepwell Deed and Deed of Equity Interest Purchase Undertaking by China Electronics Corporation, the parent entity.



### CITICORP INTERNATIONAL LIMITED

Advising Citicorp International Limited as trustee and shared security agent in connection with the consent solicitation exercise in respect of US\$200,000,000 13.25% Senior Notes due 2018 by Xinyuan Real Estate Co., Ltd.



### DEUTSCHE TRUSTEE COMPANY LIMITED

Advising the trustee and agents in connection with a loan repackaging programme for Paternoster Funding Limited



### HSBC CORPORATE TRUSTEE COMPANY (UK) LIMITED

Advising the security trustee on a securitisation of insurance premium loans



### THE BANK OF NEW YORK MELLON

#### THE BANK OF NEW YORK MELLON

Advising the trustee in connection with the issuance of US\$300,000,000 8.625% Senior Notes due 2019 by Banglalink Digital Communications Limited. The transaction involved the issuance of the first U.S. dollar-denominated notes from Bangladesh. The issuer, a leading telecommunications operator in Bangladesh, is an indirect subsidiary of VimpelCom Ltd., one of the world's largest integrated telecommunications service providers.



### US BANK TRUSTEES LIMITED

Advising the trustee and agents in connection with the issuance of Commercial Mortgage Backed Floating Rate Notes due 2022 by Taurus 2014 FR-1 Limited



### WELLS FARGO

Advising Wells Fargo Bank, N.A. as administrative agent in connection with US\$800million subscription credit facility for PIMCO BRAVO Fund II, L.P.



### WILMINGTON TRUST

Representing Wilmington Trust as agent and security agent in relation to the combination of Vimpelcom and Wind Telecom, a deal worth around US\$1.8 billion.

## WHY MAYER BROWN

### PRACTICAL

We believe our commitment to building a preeminent corporate trust and agency practice enhances our ability to provide practical solutions that distinguish us from our competitors.

### INSIGHTFUL

Our extensive global reach and depth of corporate trust and agency experience enable us to provide efficient legal services and unique insights for corporate trust and agency providers.

### COMMERCIAL

Balancing your risk management requirements against the commercial realities you face is our main goal.

### DEDICATED

We use a dedicated team for corporate trust and agency matters – from new issuances to liability management exercises as well as post-default restructurings and litigation.

“

*Jason is praised as ‘stellar in terms of responsiveness, level of knowledge and commerciality of advice’.*

Chambers Asia Pacific

## ABOUT MAYER BROWN

Mayer Brown is an international law firm, positioned to represent the world's major corporations, funds and financial institutions in their most important and complex transactions and disputes.

Locations where our cross-disciplinary corporate trust and agency team have extensive experience.



250

CHAMBERS-RANKED  
LAWYERS

27

OFFICES LOCATED IN THE  
AMERICAS, ASIA AND EMEA

## OUR TEAM

### LONDON



COUNSEL  
**GARY SILVERMAN**  
BANKING & FINANCE  
LONDON +44 20 3130 3486  
[GSILVERMAN@MAYERBROWN.COM](mailto:GSILVERMAN@MAYERBROWN.COM)

### HONG KONG



PARTNER  
**JASON ELDER**  
CORPORATE & SECURITIES  
HONG KONG +852 2843 2394  
[JASON.ELDER@MAYERBROWN.COM](mailto:JASON.ELDER@MAYERBROWN.COM)

### UNITED STATES



PARTNER  
**JON D. VAN GORP**  
BANKING & FINANCE  
CHICAGO +1 312 701 7091  
[JVANGORP@MAYERBROWN.COM](mailto:JVANGORP@MAYERBROWN.COM)



PARTNER  
**MATTHEW V. WARGIN**  
RESTRUCTURING  
CHICAGO +1 312 701 8635  
[MWARGIN@MAYERBROWN.COM](mailto:MWARGIN@MAYERBROWN.COM)

## OUR WIDER TEAM

### MTN AND EQUITY-LINKED



PARTNER  
**JAMES TAYLOR**  
CAPITAL MARKETS  
LONDON +44 20 3130 3136  
[JTAYLOR@MAYERBROWN.COM](mailto:JTAYLOR@MAYERBROWN.COM)

### DERIVATIVES



PARTNER  
**EDMUND "ED" PARKER**  
DERIVATIVES  
LONDON +44 20 3130 3922  
[EPARKER@MAYERBROWN.COM](mailto:EPARKER@MAYERBROWN.COM)

### DEBT CAPITAL MARKETS AND ESG

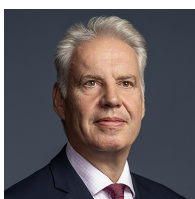


PARTNER  
**PETER PEARS**  
BANKING & FINANCE, CAPITAL  
MARKETS, ENVIRONMENTAL, ESG  
LONDON +44 20 3130 3297  
[PPEARS@MAYERBROWN.COM](mailto:PPEARS@MAYERBROWN.COM)



PARTNER  
**ROBERT M. FLANIGAN**  
CORPORATE & SECURITIES  
LONDON +44 20 3130 3488  
[RFLANIGAN@MAYERBROWN.COM](mailto:RFLANIGAN@MAYERBROWN.COM)

### LITIGATION



INDEPENDENT CONSULTANT  
**ALISTAIR GRAHAM**  
LITIGATION & DISPUTE RESOLUTION  
LONDON +44 20 3130 3800  
[ALISTAIR.GRAHAM@MAYERBROWN.COM](mailto:ALISTAIR.GRAHAM@MAYERBROWN.COM)



INDEPENDENT CONSULTANT  
**STUART PICKFORD**  
PENSIONS LITIGATION  
LONDON +44 20 3130 3967  
[SPICKFORD@MAYERBROWN.COM](mailto:SPICKFORD@MAYERBROWN.COM)

## OUR WIDER TEAM CONT...

### SECURITISATION



PARTNER  
**DOMINIC GRIFFITHS**  
BANKING & FINANCE  
LONDON +44 20 3130 3292  
[DGRIFFITHS@MAYERBROWN.COM](mailto:DGRIFFITHS@MAYERBROWN.COM)



PARTNER  
**DAVID O'CONNOR**  
BANKING & FINANCE  
LONDON +44 20 3130 3390  
[DAVID.OCONNOR@MAYERBROWN.COM](mailto:DAVID.OCONNOR@MAYERBROWN.COM)

### RESTRUCTURING



PARTNER  
**DEVI SHAH**  
RESTRUCTURING  
LONDON +44 20 3130 3669  
[DSHAH@MAYERBROWN.COM](mailto:DSHAH@MAYERBROWN.COM)

### ASIA RESTRUCTURING

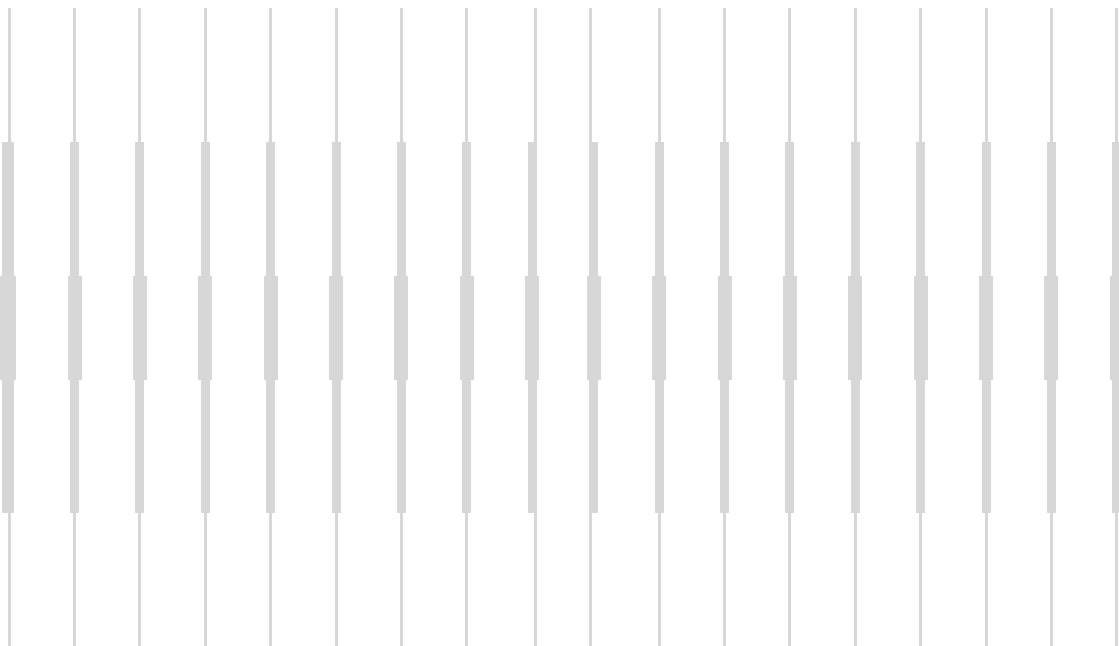


PARTNER  
**JOHN M. MARSDEN**  
RESTRUCTURING  
HONG KONG +852 2843 2584  
[JOHN.MARSDEN@MAYERBROWN.COM](mailto:JOHN.MARSDEN@MAYERBROWN.COM)

### US TAX



PARTNER  
**JASON S. BAZAR**  
TAX  
NEW YORK +1 212 506 2323  
[JBAZAR@MAYERBROWN.COM](mailto:JBAZAR@MAYERBROWN.COM)





## ABOUT MAYER BROWN

Mayer Brown is an international law firm, positioned to represent the world's major corporations, funds and financial institutions in their most important and complex transactions and disputes.

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LOS ANGELES  
MEXICO CITY  
NEW YORK  
PALO ALTO  
RIO DE JANEIRO (T&C)  
SALT LAKE CITY  
SAN FRANCISCO  
SÃO PAULO (T&C)  
VITÓRIA (T&C)  
WASHINGTON DC

### ASIA

BEIJING  
HANOI  
HO CHI MINH CITY  
HONG KONG  
SHANGHAI  
SINGAPORE  
TOKYO

### EMEA

BRUSSELS  
DUBAI  
DÜSSELDORF  
FRANKFURT  
LONDON  
PARIS

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