

MAYER | BROWN

EUROPEAN CLO

Practice Overview



“

*Structured Finance and
Securitisation Team of the Year.*

IFLR Americas Awards 2023

“

Banking Practice Group of the Year

Law360 2023

“

*Ranked in the top 5 for both
Issuer and Underwriter
counsel for US CLOs.*

Asset-Backed Alert

EXPERIENCE AND INNOVATION

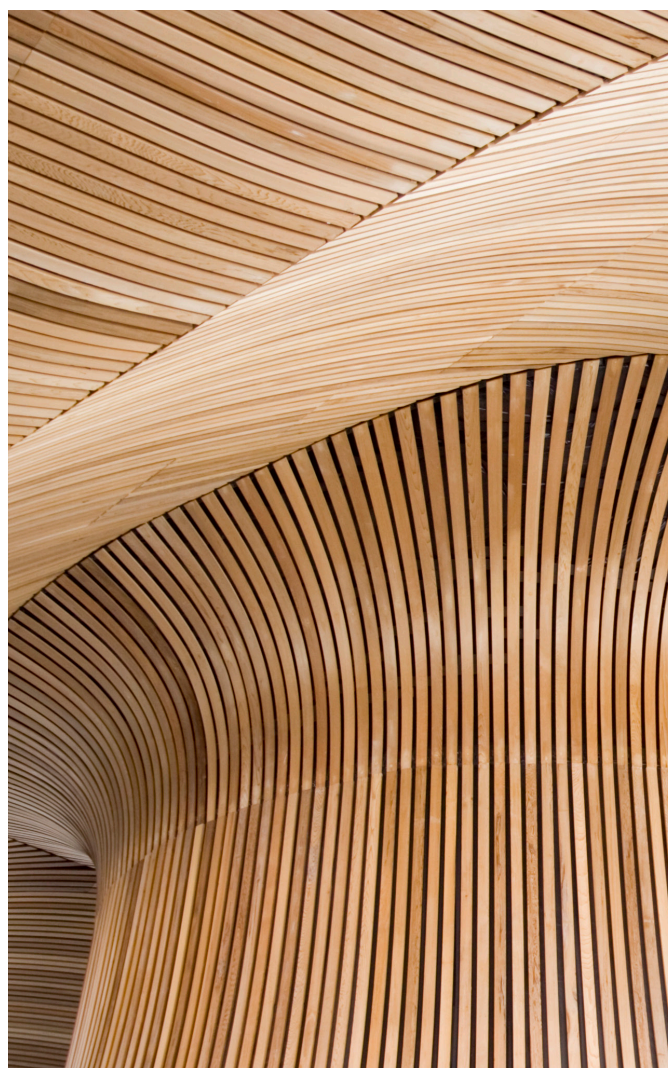
Mayer Brown frequently represents clients in connection with cash flow CLOs collateralised by broadly syndicated loans (BSLs) and middle market loans. With more than 100 structured finance lawyers in offices across the Americas, Asia, Europe and the Middle East, we have one of the largest structured finance practices in the world and are market leaders in innovation and insight.

Mayer Brown has maintained an active and varied CLO practice globally for over twenty years and we have been at the forefront of both the CLO 1.0 and 2.0 markets since our work on the ground-breaking FRIENDS transaction in 1988 (a CLO of highly leveraged bank loans).

Our global CLO team boasts decades of experience representing arrangers, collateral managers and investors and is uniquely placed to provide insightful advice based on our deep understanding and experience of the CLO product and market practice. We also have strength and depth in both our European and US CLO teams allowing us to meet the demands of the CLO markets and its participants.

Our depth of experience means that we understand the issues that matter and can devise innovative solutions and structures as we:

- closely monitor regulatory developments affecting the CLO market in particular European, UK and US retention;
- regularly participate in industry working groups and provide thought leadership; and
- represent the leading market participants and work closely with other leading law firms in the CLO industry.

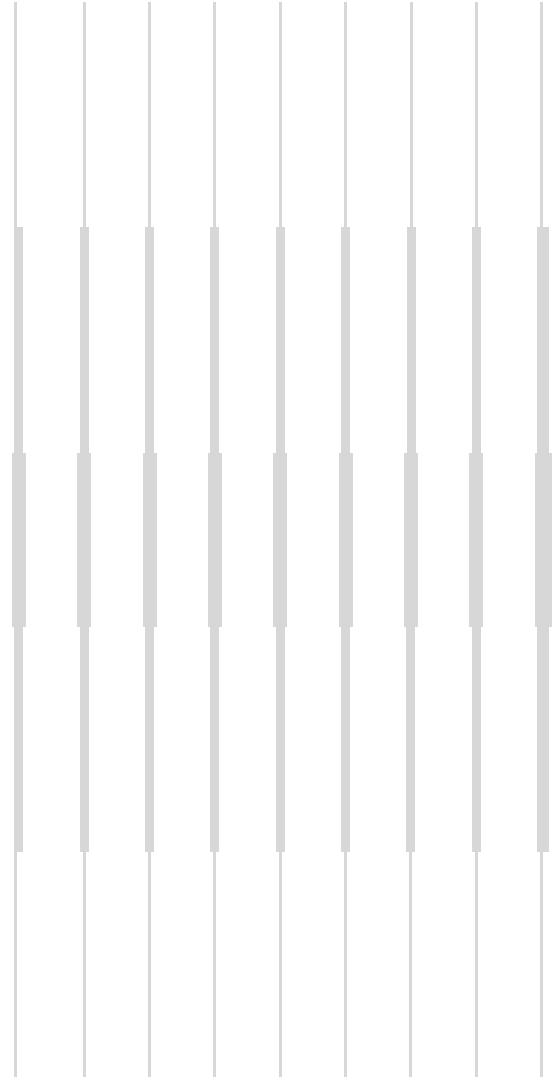


MARKET LEADING INSIGHT

A key factor in our ability to structure cutting-edge transactions is the depth of knowledge within the firm of the regulatory and international accounting standards that affect securitisation. This extensive knowledge is the result of decades of industry leadership on a range of securities, bank capital, accounting and other issues and provides us with a perspective that can give clients a critical edge in creative deal structuring.

As financial markets become increasingly integrated, working with a law firm that understands the complexities and nuances of the key technologies and markets can deliver that elusive competitive edge. We are adept at handling the issues that arise as financial products converge and we thrive on the challenges this presents. Drawing on our firm's collective experience, we deliver creative, practical, business-oriented solutions no matter how a transaction evolves.

Our team of lawyers has securitised virtually every conceivable asset type. When combined with our experience across varying products and structures, we offer seasoned teams with the intellectual depth and industry insight needed to assist clients as they explore and maximise both current and developing opportunities in the CLO market.



EUROPEAN KEY CONTACTS



PARTNER
RONAN MELLON
BANKING & FINANCE
LONDON +44 20 3130 3314
RMELLON@MAYERBROWN.COM

Ronan has over 20 years of CLO structuring and documentation experience, 10 years of which were spent at White & Case and a further 8 years were spent at DLA Piper representing both collateral managers and arrangers. Ronan has also structured CLOs while seconded to Morgan Stanley (12 months) and Goldman Sachs (18 months).

Ronan is the current author of the European regulatory section for the Creditflux CLO Guide 2021.



PARTNER
NEIL HAMILTON
BANKING & FINANCE
LONDON +44 20 3130 3708
NHAMILTON@MAYERBROWN.COM

Neil has over 20 years' experience in the European CLO market, 10 years of which were spent at Clifford Chance in London as co-head of its European CLO Group, representing both collateral managers and arrangers.

Neil has also acted on a number of sales and purchases of European CLO management businesses.

“

“very responsive, experienced and commercial.”

“a key contact for CLOs.”

Legal 500 UK

“Ronan Mellon is recognised for his knowledge of structured finance, with particular skill in CDOs, CLOs and derivatives. According to sources, he is ‘responsive, good at meeting clients’ needs, and knows the market he works in.”

Chambers UK

“

“Neil Hamilton has in-depth market knowledge and is both technically excellent and innovative.”

Legal 500 UK

“His expertise encompasses both securitisation and structured finance and he is especially adept at advising on asset-backed securities and CLO transactions.”

“Considered ‘top quality’ by interviewees.”

Chambers UK



PARTNER
DOMINIC GRIFFITHS
BANKING & FINANCE
LONDON +44 20 3130 3292
DGRIFFITHS@MAYERBROWN.COM

Dominic Griffiths is the Managing Partner of the London office and co-heads the global Banking & Finance practice. He represents financial institutions and companies across a broad spectrum of domestic and international financing transactions. His practice is particularly focused on commercial and investment bank asset-based lending and structured finance. Dominic has in-depth experience with regard to European and Trans-Atlantic cross-border secured loans and trade receivables financings. Dominic worked on some of the first CLO's in the London market, including the Duchess 1 CLO and implemented a variety of CLO warehouse facilities for international banks.

“

“Dominic Griffiths and his team have done a great job in the last three to four years. They’ve stepped up to become clearly number one.”

Legal 500 UK

“Dominic Griffiths is extraordinary.”

Legal 500 UK

EUROPEAN KEY CONTACTS



PARTNER
MATTHEW MORTIMER
TAX
LONDON +44 20 3130 3384
MMORTIMER@MAYERBROWN.COM

Matthew Mortimer is a partner in the Tax practice of the London office with more than 20 years of post-qualification experience. Matthew has wide-ranging experience in the taxation treatment of CLO transactions and related warehouse financing arrangements, having acted for numerous investment managers and CLO investors during his career.

In recent years, Matthew has had substantial involvement in Class A Loan structures under which investors invest in CLO vehicles by way of senior loans rather than notes. Matthew is also the author of a well-received note on the taxation treatment of European CLO transactions that appears on the Practical Law website.



COUNSEL
EUGENE BONG
BANKING & FINANCE
LONDON +44 20 3130 3330
EBONG@MAYERBROWN.COM

Eugene is counsel in Mayer Brown's London office and is a member of the Banking & Finance practice, Structured Finance and CDOs & CLOs groups (New York and London). Eugene has over 23 years of global structured finance experience, more than 10 years of which have been dedicated to collateralised loan obligations (CLOs), and other structured products. His practice focuses mainly on broadly syndicated CLOs and leveraged loan warehouses. Eugene represents arrangers, issuers and collateral managers on CLO transactions.



SENIOR ASSOCIATE
DOLAPO OSHIN
BANKING & FINANCE
LONDON +44 20 3130 3285
DOSHIN@MAYERBROWN.COM

Dolapo Oshin is a senior associate in the Banking & Finance practice of the London office. His practice covers a broad range of securitisations, collateralized loan obligations and other structured investment transactions. He has extensive experience with European CLOs and has advised on numerous new issuances, resets, redemptions and structural amendments.

“

“He is very good, technical and easy to work with.”

Chambers UK



SENIOR ASSOCIATE
JAIME LAD
BANKING & FINANCE
LONDON +44 20 3130 3927
JLAD@MAYERBROWN.COM

Jaime Lad is a senior associate in the London office with extensive experience advising on structured finance and structured product transactions including CLOs. Jaime also spent 9 months at Barclays Bank supporting the securitisation and CLO desk.



ASSOCIATE
ADAM A.M. KULEWICZ
BANKING & FINANCE
LONDON +44 20 3130 3477
AKULEWICZ@MAYERBROWN.COM

Adam Kulewicz is an associate in Mayer Brown's New York office and a member of the Banking & Finance practice currently on secondment to the London office.

Before joining Mayer Brown, Adam worked as a specialist in European Decorative Arts and Sculpture at Christie's in London and New York. Franco-American and a dual citizen of the United States and France, Adam is fluent in French.



SENIOR ASSOCIATE
JAKUB TELICKA
BANKING & FINANCE
LONDON +44 20 3130 3246
JTELICKA@MAYERBROWN.COM

Jakub Telicka is an associate in the Banking & Finance practice of the London office, having previously worked at a leading international law firm and a London-based structured credit alternative investment fund manager. Jakub has a range of experience advising on structured finance and structured product transactions, including, among others, advising collateral managers and CLO investors on a number of CLO transactions.



KEY US CONTACTS

FINANCE



PARTNER
RYAN SUDA
BANKING & FINANCE
NEW YORK +1 212 506 2581
RSUDA@MAYERBROWN.COM



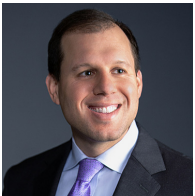
PARTNER
ARTHUR S. RUBLIN
BANKING & FINANCE
NEW YORK +1 212 506 2207
ARUBLIN@MAYERBROWN.COM



PARTNER
SAGI TAMIR
BANKING & FINANCE
NEW YORK +1 212 506 2583
STAMIR@MAYERBROWN.COM



SENIOR COUNSEL
KEITH F. OBERKFELL
CDOS AND CLOS
CHARLOTTE +1 704 444 3549
KOBERKFELL@MAYERBROWN.COM



PARTNER
GLENN G. KUNKES
BANKING & FINANCE
CHARLOTTE +1 704 444 3551
GKUNKES@MAYERBROWN.COM

RYAN SUDA

“

“Ryan is one of the hardest working CLO partners, with great understanding of the industry and top-notch attention to detail.”

“Ryan is a consummate professional with great awareness of the CLO market.”

“When there are tricky market-related issues Ryan gives excellent advice.”

Chambers USA

KEITH F. OBERKFELL

“

“A highly regarded finance attorney with a national reputation for excellence in securitization and structured finance matters“ and “an excellent lawyer.”

Chambers USA

KEY US CONTACTS Cont...

FINANCE Cont...



PARTNER
ERIC M. REILLY
BANKING & FINANCE
CHARLOTTE +1 704 444 3581
EREILLY@MAYERBROWN.COM

ERIC M. REILLY

“

“Eric is an excellent lawyer. He is so dedicated to his clients, and I think that is key. He goes above and beyond.”

Chambers USA



SENIOR COUNSEL
J. PAUL FORRESTER
PROJECTS & INFRASTRUCTURE
CHICAGO +1 312 701 7366
JFORRESTER@MAYERBROWN.COM

J. PAUL FORRESTER

“

“Praised for being ‘at the leading edge of any issue facing the market,’ Paul Forrester specialises in structured credit, project development and energy financing. One client enthuses: ‘He is very responsive and his knowledge of the space is as good as anyone’s.’”

Chambers USA



PARTNER
JOANNA C. NICHOLAS
BANKING & FINANCE
CHICAGO +1 212 506 2272
JNICHOLAS@MAYERBROWN.COM

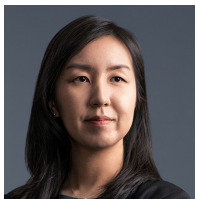


PARTNER
JENNIFER T. HARTNETT
BANKING & FINANCE
CHICAGO +1 312 701 8339
JHARTNETT@MAYERBROWN.COM

TAX



PARTNER
RUSSELL E. NANCE
TAX
NEW YORK +1 212 506 2534
RNANCE@MAYERBROWN.COM



ASSOCIATE
MINJU KIM
TAX
NEW YORK +1 212 506 2169
MIKIM@MAYERBROWN.COM



ASSOCIATE
BRENNAN W. YOUNG
TAX
CHARLOTTE +1 212 506 2691
BYOUNG@MAYERBROWN.COM

EUROPEAN CLO TRANSACTIONS

Clients in **bold**

↓ Denotes a deal transacted by lawyers prior to joining Mayer Brown

* Denotes a refinancing or a re-pricing

↑ Denotes advice on the use of an originator to satisfy European/UK risk retention and reporting requirements

Transaction Name	Collateral Manager	Arranger/Placement Agent/ Initial Purchaser	Closing Date
Golub Capital Partners CLO 60(B), Ltd. ↑	OPAL BSL LLC	BoA Securities	6 June 2024
Golub Capital Partners CLO 74(B), Ltd. ↑	OPAL BSL LLC	MUFG	20 June 2024
Golub Capital Partners CLO 52(B)-R Ltd. ↑	OPAL BSL LLC	JPMorgan	22 April 2024
Golub Capital Partners CLO 72(B), Ltd. ↑	OPAL BSL LLC	JPMorgan	25 March 2024
LCM 30 Ltd. ↑	LCM EURO LLC	Deutsche Bank Securities Inc.	5 September 2023.
Symphony CLO 40, Ltd.↑	Symphony Alternative Asset Management LLC (Nuveen)	BNP Paribas Securities Corp.	22 November 2023
Golub Capital Partners CLO 70(B), Ltd. ↑	OPAL BSL LLC	Barclays Capital Inc.	17 November 2023
Ballyrock CLO 24 Ltd. ↑	Ballyrock Investment Ad- visors LLC	Citigroup Global Markets Inc.	26 June 2023
AGL CLO 25 LTD. ↑	AGL CLO Credit Management LLC	Citigroup Global Markets Inc.	13 June 2023
Golub Capital Partners CLO 66(B), Ltd. ↑	OPAL BSL LLC	BofA Securities	13 April 2023
Silver Point CLO1, Ltd. ↑	Silver Point RR Manager, L.P.	Barclays Capital Inc.	30 January 2023
LCM 40 Ltd*	LCM EURO II LLC	Citigroup Global Mar-kets Inc.	16 December 2022
Barings Euro CLO 2015-1*↓	Barings (U.K.) Limited	BNP Paribas	25 January 2022
Ares European CLO XVI DAC warehouse↓	Ares Management Limited	BofA Securities	6 January 2022

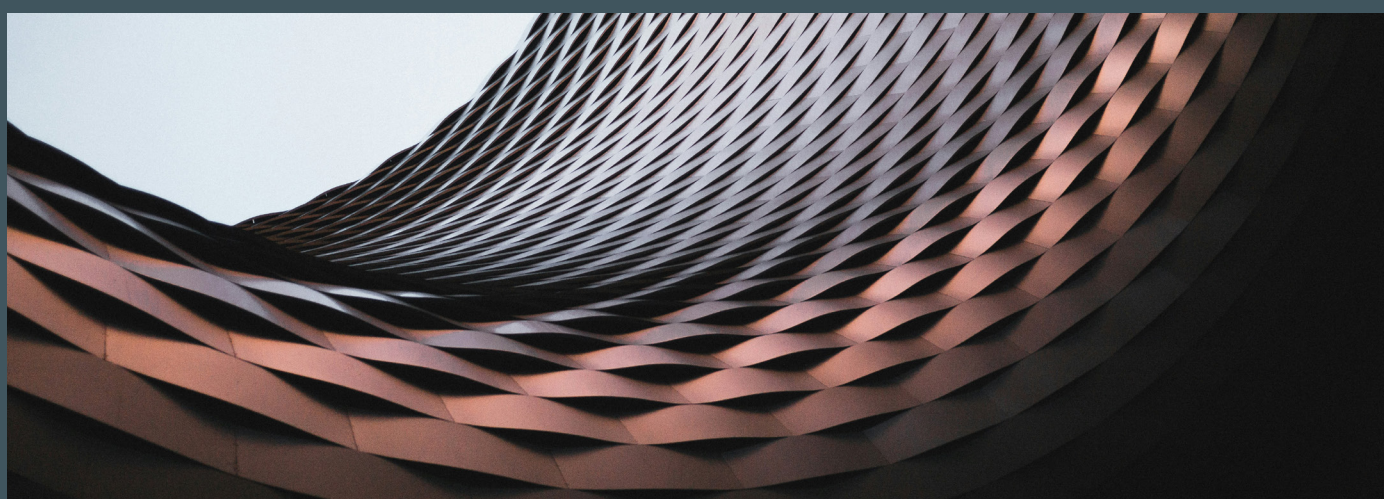
Transaction Name	Collateral Manager	Arranger/Placement Agent/ Initial Purchaser	Closing Date
Symphony CLO XXIX, Ltd.↓↑	Nuveen Asset Management, LLC	Goldman Sachs & Co	29 December 2021
Ares European CLO XV DAC↓	Ares Management Limited	Citigroup Global Markets Limited	14 December 2021
Romark CLO III LTD*↓↑	Shenkman Capital Management	Goldman Sachs & Co	29 September 2021
Bain Capital Credit CLO 2019-2 Limited *↓↑	Bain Capital Credit	Goldman Sachs & Co	23 September 2021
Adagio IX EUR CLO ↓	AXA Investment Managers, Inc.	BNP Paribas	2 September 2021
Ares European CLO XII B.V.*↓	Ares European Loan Management LLP	Merrill Lynch International	20 October 2021
Carlyle Euro CLO 2017-1*	CELf Advisors LLP	Merrill Lynch International	2 July 2021
Ares European CLO X B.V.*↓	Ares European Loan Management LLP	Merrill Lynch International	22 June 2021
Madison Park Euro Funding XVI DAC↓	Credit Suisse Asset Management	Citigroup Global Markets Limited	25 May 2021
Ares European CLO XI B.V.*↓	Ares European Loan Management LLP	Jefferies International Bank	6 May 2021
Allegro CLO IV, Ltd.*↓↑	AXA Investment Managers	Goldman Sachs & Co	5 May 2021
Verde CLO, Ltd.*↓↑	Invesco RR Fund LP	Goldman Sachs & Co	13 April 2021
Ares European CLO XIV DAC↓	Ares European Loan Management LLP	Goldman Sachs International	10 November 2020
Barings Euro CLO 2020-1 ↓	Barings (U.K.) Limited	Natixis	5 November 2020
Ares European CLO XIII DAC*↓	Ares European Loan Management LLP	Citigroup Global Markets Limited	20 January 2020
Invesco Euro CLO IV DAC	Invesco European RR L.P	BofA Securities	3 April 2020
Accunia European CLO IV DAC.↓	Accunia Fondsmæglerselskab A/S	BNP Paribas	10 March 2020

Transaction Name	Collateral Manager	Arranger/Placement Agent/ Initial Purchaser	Closing Date
Ares European CLO XIII B.V.↓	Ares European Loan Management LLP	Citigroup Global Markets Limited	21 January 2020
Ares European CLO XII B.V.↓	Ares European Loan Management LLP	Merrill Lynch International	12 September 2019
Accunia European CLO I B.V.*↓	Accunia Fondsmæglerselskab A/S	Citigroup Global Markets Limited	15 May 2019
Ares European CLO XI B.V.↓	Ares European Loan Management LLP	Citigroup Global Markets Limited	25 April 2019
PPM CLO 2018-1 Ltd.↓↑	PPM Loan Management Company	Goldman Sachs & Co	3 August 2018
Ares European CLO X B.V.↓	Ares European Loan Management LLP	Merrill Lynch International	30 August 2018
Accunia European CLO III B.V.↓	Accunia Fondsmæglerselskab A/S	Citigroup Global Markets Limited	1 August 2018
Ares European CLO IX B.V.↓	Ares European Loan Management LLP	Goldman Sachs International	6 April 2018
Carlyle Euro CLO 2017-3↓	Carlyle Group	Morgan Stanley & Co. International plc	28 December 2018
Willow Park CLO↓	Blackstone Credit	Deutsche Bank	28 November 2017
Accunia European CLO II B.V.↓	Accunia Fondsmæglerselskab A/S	Deutsche Bank AG	20 October 2017
Ares European CLO VII B.V.↓*	Ares Management Limited	Citigroup Global Markets Limited	11 August 2017
Carlyle Euro CLO 2017-2↓	Carlyle Group	Jefferies International Limited	3 August 2017
Clontarf Park CLO↓	Blackstone Credit	BNP Paribas	12 July 2017
Ares European CLO VI B.V.↓*	Ares Management Limited	Barclays Bank PLC	18 April 2017
Palmerston Park CLO↓	Blackstone Credit	Bank of America	11 April 2017
Ares European CLO VIII B.V.↓	Ares European Loan Management LLP	Goldman Sachs International	15 December 2016

Transaction Name	Collateral Manager	Arranger/Placement Agent/ Initial Purchaser	Closing Date
Griffith Park CLO _↓	Blackstone Credit	BNP Paribas	8 September 2016
Laurelin 2016-1 _↓ [↑]	GoldenTree Asset Management LP	Credit Suisse Securities (Europe) Limited	21 July 2016
Elm Park CLO _↓	Blackstone Credit	Deutsche Bank AG, London Branch	26 May 2016
Mill Creek CLO II, Ltd. _↓ [↑]	40/86 Advisers	Goldman Sachs & Co	21 April 2016
Oak Hill European Credit Partner IV DAC _↓	Oak Hill Advisers	Goldman Sachs International	10 December 2015
Oak Hill European Credit Partner III DAC _↓	Oak Hill Advisers	Goldman Sachs International	15 June 2015
Clear Creek CLO Ltd. _↓ [↑]	40/86 Advisers	Goldman Sachs & Co	6 March 2015
Ares European CLO VII B.V. _↓	Ares Management Limited	Citigroup Global Markets Limited	3 September 2014
Ares European CLO VI B.V. _↓	Ares Management Limited	Credit Suisse Securities (Europe) Limited	3 September 2013
St. Paul's CLO II Limited _↓	ICG	Lloyds TSB Bank plc	24 July 2013
Global Commercial Microfinance Consortium II B.V. _↓	Deutsche Bank	Deutsche Bank	December 2012
ECAS 2011-1 Loan B.V. _↓	European Capital Financial Services (Guernsey) Limited	Deutsche Bank	28 June 2011
FUGU CLO B.V. _↓	Babson Capital Europe Limited.	BoA Securities	16 December 2008
Global Loan Opportunity Fund B.V. _↓	Ares Management Limited	Goldman Sachs International	15 August 2008
European Loan Credit Fund I Ltd. _↓	Och-Ziff Capital Management Group	Goldman Sachs International	21 July 2008
Camulos Loan Vehicle I, Ltd. _↓	Camulos Capital LP	Morgan Stanley & Co Incorporated	25 March 2008
PDM CLO I B.V. _↓	Permira Debt Managers	The Royal Bank of Scotland plc	31 December 2007
Cordatus CLO II PLC _↓	CVC Credit Partners	The Royal Bank of Scotland	25 July 2007

Transaction Name	Collateral Manager	Arranger/Placement Agent/ Initial Purchaser	Closing Date
CELf Loan Partners IV Plc.↓	Carlyle Group	Goldman Sachs International	3 May 2007
SVG Diamond Private Equity III PLC.↓	SVG Advisers Limited	Key Capital	2 May 2007
Alpstar CLO 2 p.l.c.↓	Alpstar Management Jersey Limited/ Mignon Geneve S.A	Banc of America Securities Limited	21 March 2007
Dryden XV - Euro CLO 2006.↓	PGIM	Lehman Brothers	15 March 2006
Mercator CLO II PLC.↓	NAC Management	Bear Stearns	6 February 2007
Duchess VII CLO B.V.↓	Babson Capital Management	The Royal Bank of Scotland	21 December 2006
Cadogan Square CLO III B.V.↓	Credit Suisse Asset Management	J.P. Morgan Securities Ltd	19 December 2006
Green Park CDO B.V.↓	Blackstone Debt Advisors L.P.	Credit Suisse Securities (Europe) Limited	18 December 2006
Skellig Rock B.V.↓	AIB Capital Markets plc.	J.P. Morgan Securities Ltd	30 November 2006
Regent's Park CDO B.V.↓	Blackstone Credit	J.P. Morgan Securities Ltd	26 October 2006
Astrea LLC.↓	Capital Dynamics	Nomura International plc	14 September 2006
Duchess VI CLO B.V.↓	Babson Capital Management	Citigroup	22 August 2006
Dryden XIV - Euro CLO 2006.↓	PGIM	Bear Stearns/ABN Amro	8 August 2006
Nash Point CLO.↓	Sankaty Advisers LLC	JP Morgan Securities Ltd./ Goldman Sachs International	27 July 2006
Cadogan Square CLO II B.V.↓	Credit Suisse Asset Management	The Royal Bank of Scotland	29 June 2006
GSC European CDO III S.A.↓	GSC (NJ), L.P.	Lehman Brothers	17 May 2006
Alpstar CLO 1 Plc.↓	Alpstar Management Jersey Limited/ Mignon Geneve S.A	Banc of America Securities Ltd.	28 April 2006
Harvest CLO III Plc.↓	3i Debt Management Investments Limited	Barclays	25 April 2006

Transaction Name	Collateral Manager	Arranger/Placement Agent/ Initial Purchaser	Closing Date
Wood Street CLO II B.V.↓	Alcentra	Credit Suisse Securities (Europe) Limited	24 March 2006
Mercator CLO I Plc.↓	NAC Management	Bear Stearns	28 February 2006
SVG Diamond Private Equity II Plc.↓	SVG Advisers Limited	Nomura International plc	22 February 2006
Cadogan Square CLO B.V.↓	Credit Suisse Asset Management	Merrill Lynch	15 December 2005
Duchess V CLO B.V.↓	Babson Capital Management	Citigroup Global Markets Limited	16 November 2005
GSC European CDO II S.A.↓	GSC (NJ), L.P.	Lehman Brothers	29 June 2005
Duchess IV CLO B.V.↓	Babson Capital Management	Citigroup Global Markets Limited	19 May 2005
SVG Diamond Private Equity Plc.↓	SVG Advisers Limited	Nomura International plc	22 September 2004
Duchess III CDO S.A.↓	Babson Capital Management	CDC IXIS Capital Markets SA and CDC Securities	30 July 2004
Duchess II CDO S.A.↓	Babson Capital Management	CIBC World Markets, Inc. and Societe General	27 May 2003
Duchess I CDO S.A.↓	Babson Capital Management	CIBC World Markets, Inc.	28 June 2001



REPRESENTATION OF AAA INVESTORS IN EUROPEAN CLOS.

Transaction Name	Closing Date
Trinitas Euro CLO VII DAC	May 2024
RRE 18 Loan Management Designated Activity Company	May 2024
Penta 2022-12 Reset	May 2024
Margay CLO II Designated Activity Company	May 2024
Canyon Euro CLO 2023-1 Designated Activity Company	May 2024
Avoca CLO XXX Designated Activity Company	May 2024
North Westerly VIII 2024 ESG CLO DAC	May 2024
Arbour XI Reset	May 2024
AlbaCore Euro CLO VI Designated Activity Company	April 2024
Madison Park Euro Funding XX DAC	March 2024
Fidelity Grand Harbour CLO 2022-1 DAC	March 2024
RRE 17 Loan Management Designated Activity Company	March 2024
AB CarVal Euro CLO I-C Designated Activity Company	December 2023
Barings Euro CLO 2023-2 Designated Activity Company	December 2023
Adagio X Reset	November 2023
Indigo Credit Management I DAC	November 2023
RRE 16 Loan Management DAC	October 2023
Bain Capital Euro CLO 2023-1	August 2023
Margay CLO I DAC	June 2023
Albacore Euro CLO V	May 2023
Canyon Euro CLO 2022-1 DAC	May 2023
Voya Euro CLO VI	March 2023
Arbour CLO XI DAC	November 2022
GoldenTree Loan Management EUR CLO 6 DAC	September 2022
Penta CLO 12 DAC	November 2022
RRE 14 Loan Management DAC	October 2022
Fidelity Grand Harbour CLO 2022-1	September 2022
Madison Park Euro Funding XX DAC	August 2022

“

The firm’s global footprint enables it to advise on cross-border transactions and regulatory developments across European markets.

Legal 500 UK

“

Their service is tremendous; it sets them apart. We always get good advice from Mayer Brown.

Chambers USA

“

They have a very strong ability to handle complex transactions and technical topics.

Legal 500 UK

“

They have really wide expertise, and they’re one of the better firms from an attention to detail standpoint.

Chambers USA

ADDITIONAL THOUGHT LEADERSHIP IN THIS AREA CAN BE FOUND ON OUR STRUCTURED FINANCE BLOG, WWW.RETAINEDINTEREST.COM

ABOUT MAYER BROWN

Mayer Brown is an international law firm, positioned to represent the world's major corporations, funds and financial institutions in their most important and complex transactions and disputes.



+1,800

LAWYERS
WORLDWIDE

250

CHAMBERS-RANKED
LAWYERS

27

OFFICES LOCATED IN THE
AMERICAS, ASIA AND EMEA

MAYER | BROWN

mayerbrown.com

Americas | Asia | EMEA