
AGENDA

Mayer Brown and KBW Investment Bank Financial Services M&A Forum

TUESDAY, JANUARY 14, 2025

1:30 – 2:00 P.M.	REGISTRATION
2:00 – 2:05 P.M.	WELCOME REMARKS
2:05 – 3:05 P.M.	STRATEGIC PARTNERSHIPS: EXPLORING INTERCONNECTIONS AMONG PRIVATE CREDIT, INSURANCE COMPANIES AND BANKS <ul style="list-style-type: none">• Brent Rhodes, Managing Director, Apollo• Jonathan Bock, Sr. Managing Director, Blackstone• David Golub, President, Golub Capital• JP Bernard, Partner, Mayer Brown• Joe Castelluccio, Partner, Mayer Brown• Al Laufenberg, Managing Director, KBW Investment Bank
3:05 – 3:15 P.M.	NETWORKING BREAK
3:15 – 3:45 P.M.	M&A AND DIGITAL ASSETS: THE ROLE OF M&A IN THE CONVERGENCE OF TRADITIONAL FINANCIAL SERVICES AND BLOCKCHAIN / DIGITAL ASSETS <ul style="list-style-type: none">• Matt Homer, General Partner, Department of XYZ; board member, Gemini Trust Company and Standard Custody & Trust Company (a Ripple company)• Joe Castelluccio, Partner, Mayer Brown• Paul McCaffery, Managing Director, KBW Investment Bank
3:45 – 4:15 P.M.	MORTGAGE TECH: EVOLVING LANDSCAPE <ul style="list-style-type: none">• Ashwin Mago, Director of Mortgage Digital and MIS, Flagstar Bank• Nina Flax, Partner, Mayer Brown• Lauren Pryor, Partner, Mayer Brown• Ted Conway, Managing Director, KBW Investment Bank• John Guzzo, Managing Director, KBW Investment Bank
4:15 – 4:25 P.M.	NETWORKING BREAK

4:25 – 5:25 P.M.

REGULATORY, POLICY AND TAX UPDATES

- Warren Payne, Partner, Mayer Brown
- Jeffrey Taft, Partner, Mayer Brown
- Andrew Olmem, Partner, Mayer Brown

5:25 – 5:30 P.M.

CLOSING REMARKS

5:30 – 7:00 P.M.

NETWORKING RECEPTION